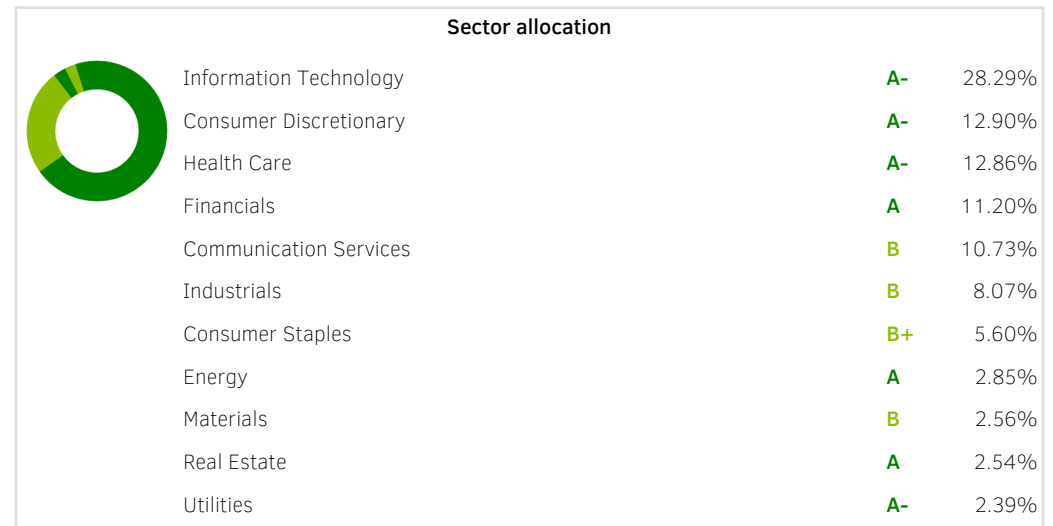
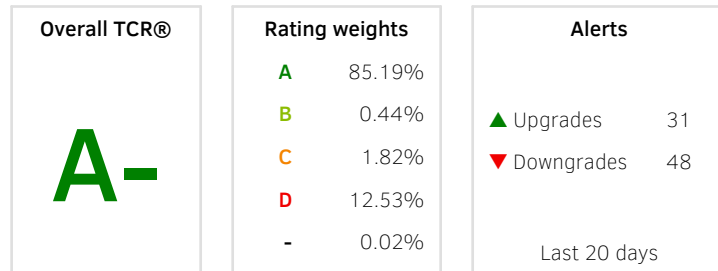


S&P 500 – Trend Insights

Trendrating has developed a methodology for active managers to measure the aggregated portfolio exposure of stocks in uptrends (A,B rated) versus stocks in downtrends (C,D) called the **Trend Capture Rating (TCR)**. TCR provides a clear analysis of a portfolio to uncover the quality of a portfolio's trend allocation across actual medium term trends with tools to optimize the exposure for better returns. Comparing the TCR of your portfolio against the TCR of the benchmark provides predictive intelligence about the probability to outperform the index.

Trend analytics add mission-critical intelligence to any investment approach and focus (Value, Growth, ESG, Size, Volatility, etc). Adding TCR analysis can remarkably improve the performance of fundamental-driven investment strategies, combining good fundamentals with proven price action analytics.



RECENT RATING CHANGES

Upgrades

B → A	Consolidated Edison	2021-11-08
D → B	Ralph Lauren	2021-11-08
B → A	Take-two Interactive Software	2021-11-08
B → A	Under Armour	2021-11-08
B → A	Air Products & Chemicals	2021-11-05
B → A	M&t Bank	2021-11-05
B → A	Teradyne	2021-11-05
C → B	Under Armour	2021-11-05
D → B	Church & Dwight	2021-11-03
B → A	Best Buy	2021-11-01

Downgrades

C → D	Wec Energy	2021-11-08
A → C	Xcel Energy	2021-11-08
C → D	Sempra Energy (doing Business As Sempra)	2021-11-05
A → C	Citigroup	2021-11-04
C → D	Lockheed Martin	2021-11-04
C → D	Mohawk Industries	2021-11-04
C → D	J.m. Smucker	2021-11-04
C → D	Pultegroup	2021-11-03
- → D	Viatis	2021-11-03
C → D	Ventas	2021-11-03

NEW HIGHS / NEW LOWS

New Highs

Xilinx	A	USD 208.01	▲ 12 months
Vulcan Materials Co (holding Co)	A	USD 205.76	▲ 12 months
United Rentals	A	USD 392.79	▲ 12 months
Unitedhealth	A	USD 462.62	▲ 12 months
Tractor Supply	A	USD 221.40	▲ 12 months

New Lows

Illumina	C	USD 402.18	▼ 1 month
The Hartford Financial Services	A	USD 71.49	▼ 1 month
Entergy	A	USD 101.08	▼ 1 month
Eversource Energy	A	USD 82.62	▼ 1 month
Charles River Laboratories International	A	USD 373.86	▼ 3 months

A&B TOP PERFORMERS

1 week

Arista Networks	A	USD 526.42	+28.49%
Advanced Micro Devices	A	USD 150.16	+24.89%
Nvidia	A	USD 308.04	+20.48%
Ford Motor	A	USD 20.15	+17.97%
Apa	A	USD 30.66	+16.98%

1 month

Enphase Energy	A	USD 241.62	+53.67%
Tesla	A	USD 1.16K	+46.54%
Nvidia	A	USD 308.04	+46.16%
Arista Networks	A	USD 526.42	+44.57%
Advanced Micro Devices	A	USD 150.16	+41.06%

3 months

Apa	A	USD 30.66	+67.27%
Tesla	A	USD 1.16K	+66.35%
Devon Energy	A	USD 44.12	+63.35%
Nvidia	A	USD 308.04	+51.25%
Etsy	A	USD 260.86	+46.25%

C&D BOTTOM PERFORMERS

1 week				1 month				3 months			
Penn National Gaming	D	USD 58.99	-17.61%	Penn National Gaming	D	USD 58.99	-21.45%	Global Payments	D	USD 134.59	-23.63%
Activision Blizzard	D	USD 66.82	-14.54%	Global Payments	D	USD 134.59	-15.81%	Pinnacle West Capital	D	USD 63.64	-20.79%
Global Payments	D	USD 134.59	-5.87%	Twitter	D	USD 54.08	-15.46%	Biogen	C	USD 272.70	-19.79%
Leggett & Platt	D	USD 44.27	-5.51%	Activision Blizzard	D	USD 66.82	-13.62%	Twitter	D	USD 54.08	-19.73%
Qorvo	D	USD 159.30	-5.31%	Paypal	C	USD 229.42	-12.95%	Marketaxess	D	USD 390.06	-19.69%

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Visit our website:

www.trendrating.com

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