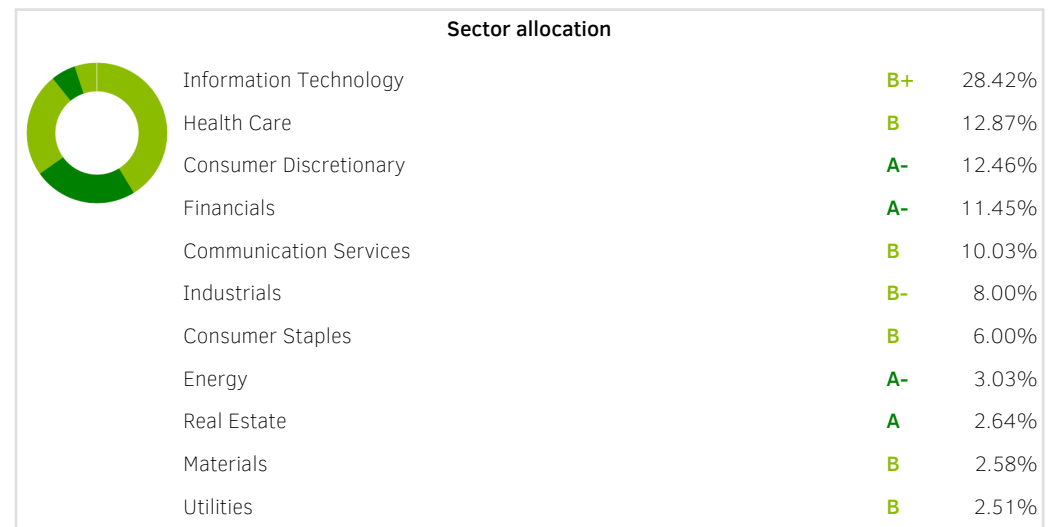
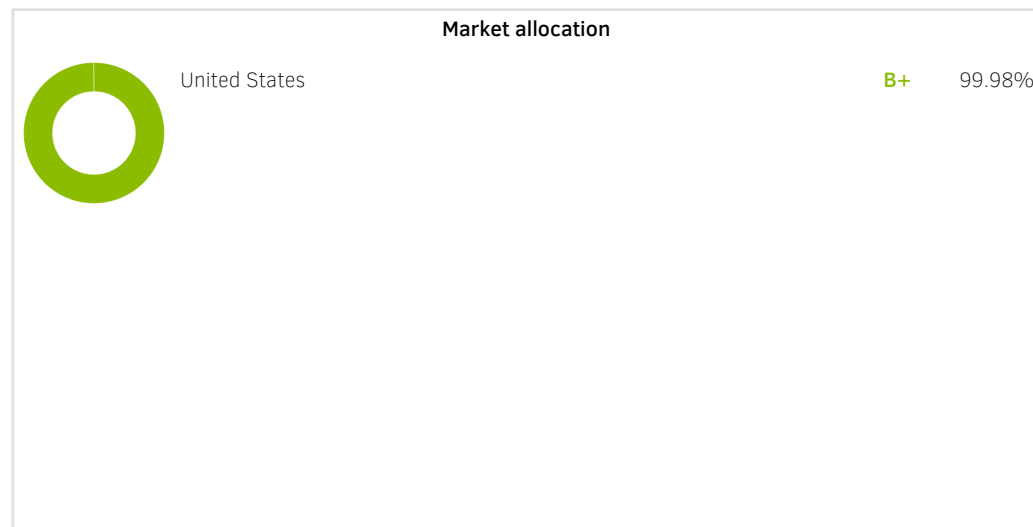
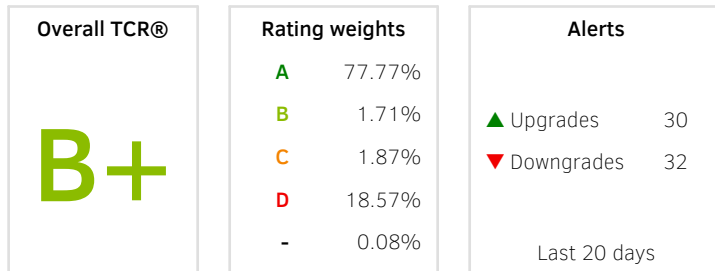


S&P 500 Trend Insights

Trendrating has developed a methodology for active managers to measure the aggregated portfolio exposure of stocks in uptrends (A,B rated) versus stocks in downtrends (C,D) called the **Trend Capture Rating (TCR)**. TCR provides a clear analysis of a portfolio to uncover the quality of a portfolio's trend allocation across actual medium term trends with tools to optimize the exposure for better returns. Comparing the TCR of your portfolio against the TCR of the benchmark provides predictive intelligence about the probability to outperform the index.

Trend analytics add mission-critical intelligence to any investment approach and focus (Value, Growth, ESG, Size, Volatility, etc). Adding TCR analysis can remarkably improve the performance of fundamental-driven investment strategies, combining good fundamentals with proven price action analytics.



RECENT RATING CHANGES

Upgrades

B → A	Cms Energy	2022-01-07
B → A	Duke Energy	2022-01-07
B → A	Hormel Foods	2022-01-07
D → B	Progressive	2022-01-07
B → A	J.m. Smucker	2022-01-07
B → A	Baxter International	2022-01-06
B → A	Ppl	2022-01-06
D → B	Becton Dickinson	2022-01-05
C → B	Booking	2022-01-05
B → A	Eversource Energy	2022-01-05

Downgrades

A → C	Ceridian Hcm	2022-01-05
A → C	Charles River Laboratories International	2022-01-05
A → C	Salesforce.com	2022-01-05
C → D	Caesars Entertainment	2021-12-30
A → C	Cincinnati Financial	2021-12-29
A → C	Schlumberger	2021-12-29
C → D	Walmart	2021-12-29
C → D	Discover Financial Services	2021-12-27
A → C	Hess	2021-12-27
C → D	L3harris Technologies	2021-12-27

NEW HIGHS / NEW LOWS

New Highs

Wr Berkley	A	USD 84.58	▲ 12 months
United Parcel Service	A	USD 218.16	▲ 12 months
Union Pacific	A	USD 254.78	▲ 12 months
Textron	A	USD 78.25	▲ 12 months
Travelers Companies	D	USD 166.24	▲ 12 months

New Low

Mid-america Apartment Communities	A	USD 216.42	▼ 1 month
Laboratory Corp Of America	A	USD 285.27	▼ 1 month
Extra Space Storage	A	USD 208.45	▼ 1 month
Costco Wholesale	A	USD 536.18	▼ 1 month
Arista Networks	A	USD 129.48	▼ 1 month

A&B TOP PERFORMERS

1 week

Ford Motor	A	USD 24.44	+19.39%
M&t Bank	A	USD 176.93	+15.50%
People's United Financial	A	USD 20.39	+15.20%
Regions Financial	A	USD 25.12	+14.86%
Citizens Financial	A	USD 54.22	+14.70%

1 month

Ford Motor	A	USD 24.44	+27.16%
Cerner	A	USD 92.32	+26.48%
Signature Bank	A	USD 365.71	+17.46%
Cf Industries	A	USD 69.14	+17.35%
Marathon Oil	A	USD 18.24	+16.92%

3 months

Ford Motor	A	USD 24.44	+73.09%
Arista Networks	A	USD 129.48	+46.50%
Teradyne	A	USD 158.27	+45.20%
Dollar Tree	A	USD 140.96	+45.16%
Qualcomm	A	USD 180.41	+40.88%

C&D BOTTOM PERFORMERS

1 week				1 month				3 months			
Moderna	C	USD 213.86	-15.00%	Moderna	C	USD 213.86	-19.40%	Twitter	D	USD 39.67	-35.27%
Paycom Software	C	USD 355.80	-14.82%	Under Armour	C	USD 19.85	-17.22%	Penn National Gaming	D	USD 47.28	-33.98%
Ceridian Hcm	C	USD 89.57	-14.43%	Paycom Software	C	USD 355.80	-15.00%	Paycom Software	C	USD 355.80	-29.89%
Charles River Laboratories I...	C	USD 328.68	-12.56%	Ceridian Hcm	C	USD 89.57	-13.69%	Moderna	C	USD 213.86	-29.28%
Twitter	D	USD 39.67	-10.77%	Generac	C	USD 316.55	-13.67%	Paypal	D	USD 187.60	-28.96%

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www.trendrating.com

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