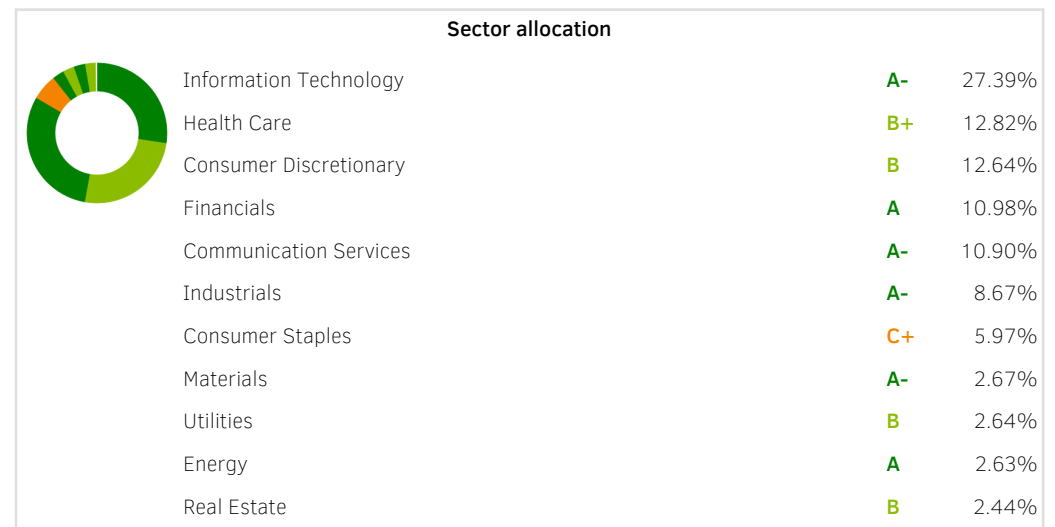
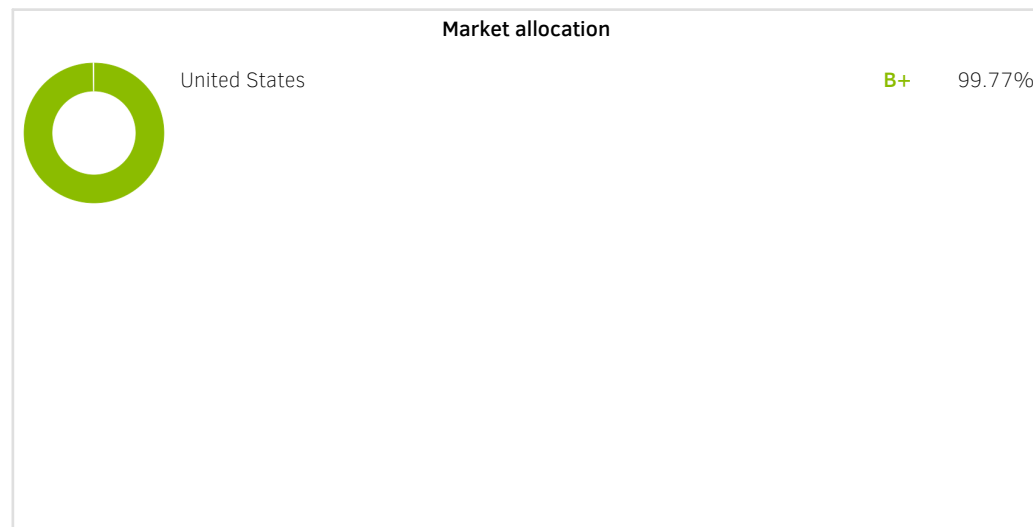
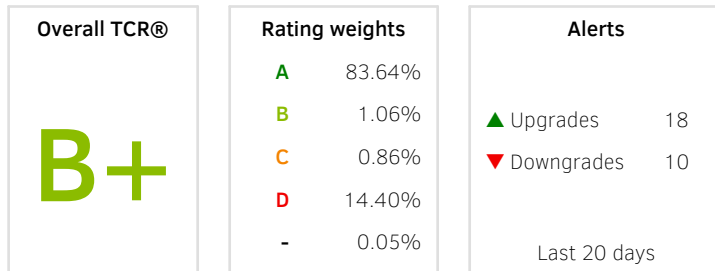


S&P 500 - Trend Insights

Trendrating has developed a methodology for active managers to measure the aggregated portfolio exposure of stocks in uptrends (A,B rated) versus stocks in downtrends (C,D) called the **Trend Capture Rating (TCR)**. TCR provides a clear analysis of a portfolio to uncover the quality of a portfolio's trend allocation across actual medium term trends with tools to optimize the exposure for better returns. Comparing the TCR of your portfolio against the TCR of the benchmark provides predictive intelligence about the probability to outperform the index.

Trend analytics add mission-critical intelligence to any investment approach and focus (Value, Growth, ESG, Size, Volatility, etc). Adding TCR analysis can remarkably improve the performance of fundamental-driven investment strategies, combining good fundamentals with proven price action analytics.



RECENT RATING CHANGES

Upgrades

B → A	Ameren	2021-04-16
D → B	Baxter International	2021-04-16
D → B	Humana	2021-04-16
B → A	S&p Global	2021-04-16
B → A	Centene	2021-04-15
D → B	American Water Works	2021-04-14
D → B	Costco Wholesale	2021-04-14
D → B	Consolidated Edison	2021-04-14
B → A	Nisource	2021-04-14
D → B	Pinnacle West Capital	2021-04-14

Downgrades

B → C	Qualcomm	2021-04-16
C → D	Salesforce.com	2021-04-13
C → D	Advanced Micro Devices	2021-04-08
C → D	Brown-forman	2021-04-05
C → D	Adobe	2021-03-29
C → D	Zoetis	2021-03-26
C → D	Walmart	2021-03-25
C → D	Colgate-palmolive	2021-03-24
C → D	Amazon.com	2021-03-22
A → C	Xilinx	2021-03-22

NEW HIGHS / NEW LOWS

New Highs

Zebra Technologies	A	USD 513.49	▲ 12 months
West Pharmaceutical Services	A	USD 313.83	▲ 12 months
Wr Berkley	A	USD 79.91	▲ 12 months
Waste Management	A	USD 135.05	▲ 12 months
Vulcan Materials Co (holding Co)	A	USD 175.67	▲ 12 months

New Lows

Discovery	A	USD 37.34	▼ 3 months
Discovery	A	USD 32.25	▼ 3 months
Cabot Oil & Gas	A	USD 16.56	▼ 3 months

A&B TOP PERFORMERS

1 week

Freeport-mcmoran	A	USD 38.14	+13.28%
Ppg Industries	A	USD 167.41	+10.58%
Wells Fargo	A	USD 43.84	+7.53%
Alexion Pharmaceuticals	A	USD 163.68	+6.28%
West Pharmaceutical Services	A	USD 313.83	+5.69%

1 month

Nvidia	A	USD 636.50	+20.67%
Oracle	A	USD 78.95	+19.04%
Servicenow	A	USD 556.91	+16.84%
Cdw	A	USD 184.01	+15.51%
Cadence Design Systems	A	USD 147.26	+15.07%

3 months

L Brands	A	USD 66.84	+52.15%
Gap	A	USD 32.69	+47.12%
Twitter	A	USD 70.12	+46.57%
Nucor	A	USD 79.50	+45.82%
American Airlines	A	USD 22.03	+42.77%

C&D BOTTOM PERFORMERS

1 week				1 month				3 months			
Citrix Systems	D	USD 140.50	-1.10%	Hormel Foods	D	USD 46.84	-3.52%	Incyte	D	USD 82.68	-17.73%
Rollins	D	USD 35.27	-0.98%	Campbell Soup	D	USD 49.40	-3.18%	Qualcomm	C	USD 138.21	-15.93%
Roper Technologies	D	USD 423.29	-0.55%	Perrigo	D	USD 41.62	-2.16%	Advanced Micro Devices	D	USD 82.15	-12.73%
Hormel Foods	D	USD 46.84	-0.40%	Conagra Brands	D	USD 37.55	-1.88%	Perkinelmer	C	USD 133.16	-11.84%
Kellogg	D	USD 63.35	-0.09%	General Mills	D	USD 61.30	-0.24%	Xilinx	C	USD 128.64	-11.37%

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Visit our website:

www.trendrating.com

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