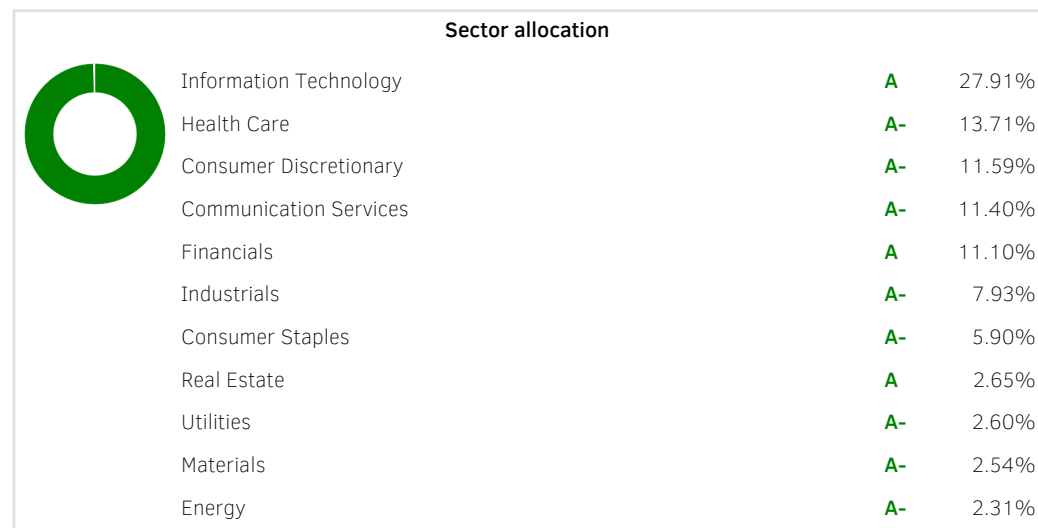
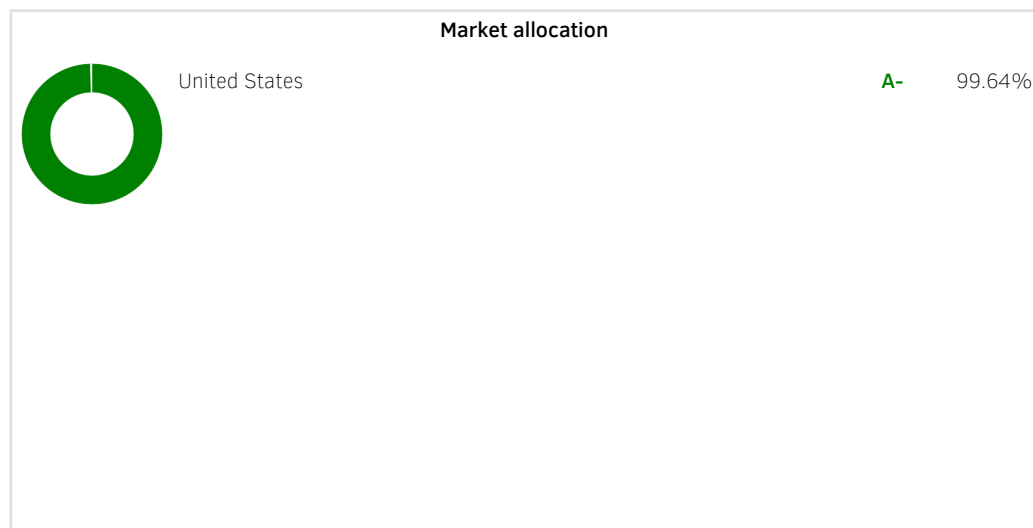
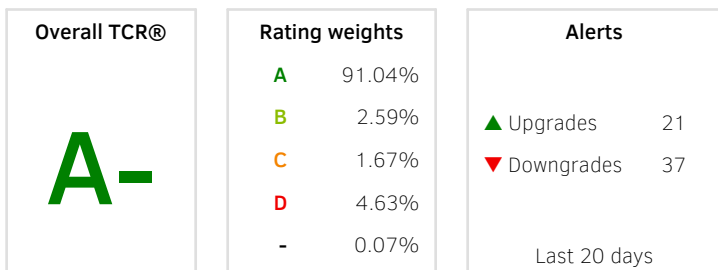


S&P 500 – Trend Insights

Trendrating has developed a methodology for active managers to measure the aggregated portfolio exposure of stocks in uptrends (A,B rated) versus stocks in downtrends (C,D) called the **Trend Capture Rating (TCR)**. TCR provides a clear analysis of a portfolio to uncover the quality of a portfolio's trend allocation across actual medium term trends with tools to optimize the exposure for better returns. Comparing the TCR of your portfolio against the TCR of the benchmark provides predictive intelligence about the probability to outperform the index.

Trend analytics add mission-critical intelligence to any investment approach and focus (Value, Growth, ESG, Size, Volatility, etc). Adding TCR analysis can remarkably improve the performance of fundamental-driven investment strategies, combining good fundamentals with proven price action analytics.



RECENT RATING CHANGES

Upgrades

C → B	General Mills	2021-08-20
B → A	Paycom Software	2021-08-20
C → B	Walmart	2021-08-19
C → B	Ecolab	2021-08-18
B → A	Kimberly-clark	2021-08-18
C → B	Amcor	2021-08-16
B → A	Eversource Energy	2021-08-16
B → A	Fortive	2021-08-13
B → A	Under Armour	2021-08-12
C → B	Dominion Energy	2021-08-11

Downgrades

A → C	Apa	2021-08-20
A → C	Eog Resources	2021-08-20
A → C	Constellation Brands	2021-08-20
C → D	Zimmer Biomet	2021-08-20
A → C	Caesars Entertainment	2021-08-19
A → C	Halliburton	2021-08-19
A → C	Lumen Technologies	2021-08-19
A → C	American Airlines	2021-08-18
C → D	Newmont	2021-08-18
A → C	Phillips 66	2021-08-18

NEW HIGHS / NEW LOWS

New Highs

West Pharmaceutical Services	A	USD 449.51	▲ 12 months
Waste Management	A	USD 152.94	▲ 12 months
Unitedhealth	A	USD 429.71	▲ 12 months
Tractor Supply	A	USD 198.11	▲ 12 months
Trimble	A	USD 90.59	▲ 12 months

New Lows

Ppg Industries	A	USD 161.12	▼ 1 month
Deere	A	USD 351.43	▼ 1 month
Domino's Pizza	A	USD 509.52	▼ 1 month
Corning	A	USD 40.17	▼ 1 month
Honeywell International	A	USD 227.70	▼ 1 month

A&B TOP PERFORMERS

1 week

Kroger	A	USD 46.94	+8.03%
Synopsys	A	USD 316.88	+7.63%
Lowe's Companies	A	USD 208.21	+7.61%
Abiomed	A	USD 348.11	+7.46%
Netflix	A	USD 546.88	+5.59%

1 month

Paycom Software	A	USD 469.42	+19.96%
Nucor	A	USD 116.42	+19.09%
West Pharmaceutical Servic...	A	USD 449.51	+19.07%
Kroger	A	USD 46.94	+17.97%
Pfizer	A	USD 48.72	+16.53%

3 months

Moderna	A	USD 382.98	+107.01%
Paycom Software	A	USD 469.42	+42.42%
Dexcom	A	USD 518.99	+40.50%
Resmed	A	USD 285.69	+38.79%
Monolithic Power Systems	A	USD 476.17	+38.78%

C&D BOTTOM PERFORMERS

1 week				1 month				3 months			
Phillips 66	C	USD 65.95	-8.21%	Ipg Photonics	D	USD 167.37	-21.36%	Las Vegas Sands	D	USD 37.55	-34.98%
Halliburton	C	USD 18.21	-7.33%	Fmc	D	USD 87.77	-17.69%	Wynn Resorts	D	USD 88.30	-33.04%
Boeing	C	USD 212.67	-7.16%	Las Vegas Sands	D	USD 37.55	-17.20%	Norwegian Cruise Line	C	USD 23.63	-25.92%
Cabot Oil & Gas	D	USD 14.42	-6.79%	American Airlines	C	USD 18.50	-16.21%	Carnival	C	USD 21.96	-25.71%
Valero Energy	C	USD 60.20	-6.72%	Wynn Resorts	D	USD 88.30	-15.36%	Valero Energy	C	USD 60.20	-25.12%

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www.trendrating.com

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