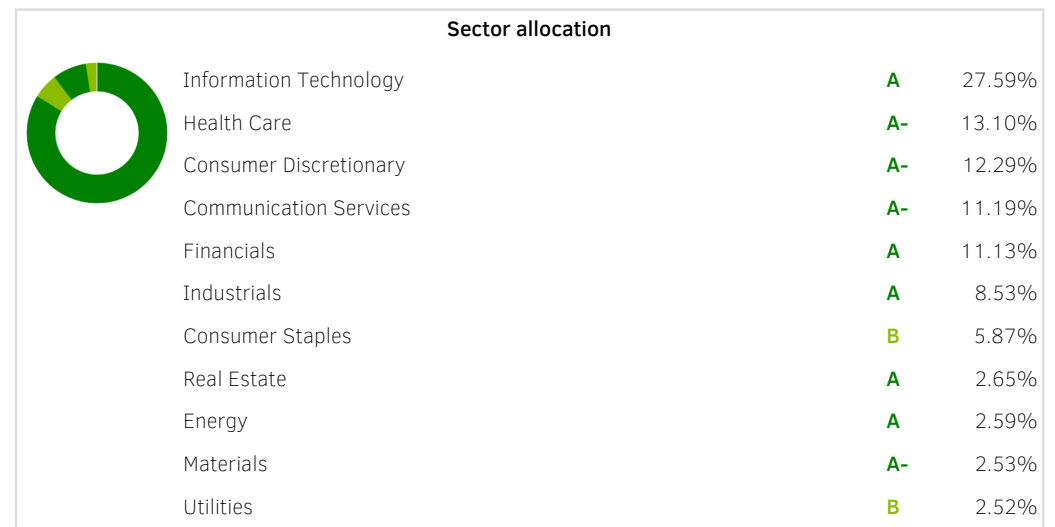
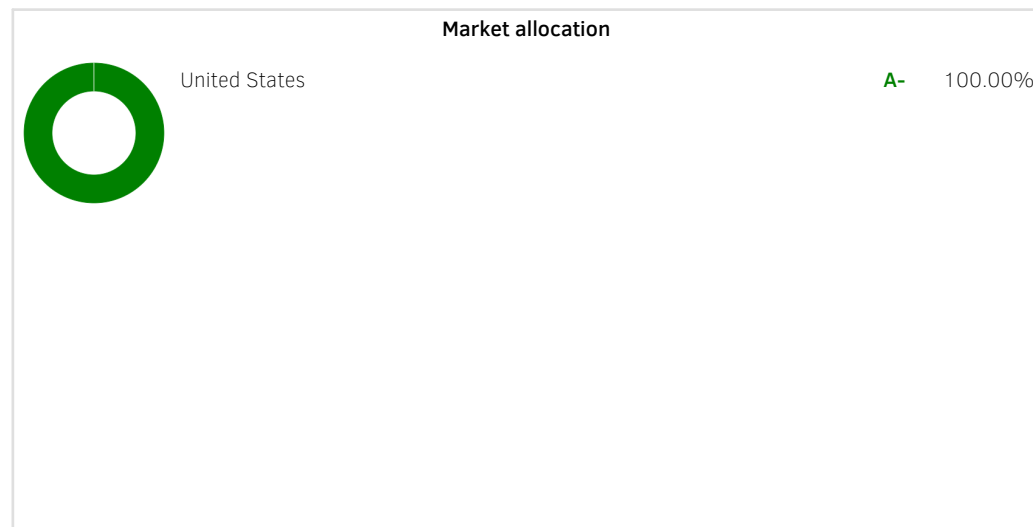
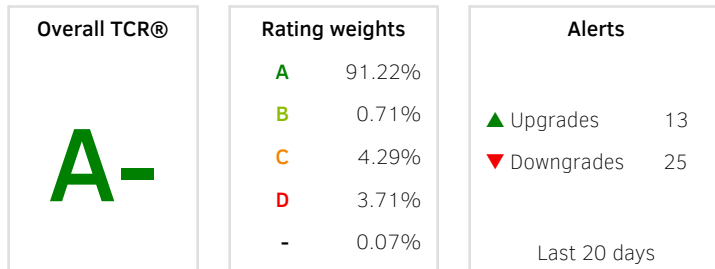


S&P 500 – Trend Insights

Trendrating has developed a methodology for active managers to measure the aggregated portfolio exposure of stocks in uptrends (A,B rated) versus stocks in downtrends (C,D) called the **Trend Capture Rating (TCR)**. TCR provides a clear analysis of a portfolio to uncover the quality of a portfolio's trend allocation across actual medium term trends with tools to optimize the exposure for better returns. Comparing the TCR of your portfolio against the TCR of the benchmark provides predictive intelligence about the probability to outperform the index.

Trend analytics add mission-critical intelligence to any investment approach and focus (Value, Growth, ESG, Size, Volatility, etc). Adding TCR analysis can remarkably improve the performance of fundamental-driven investment strategies, combining good fundamentals with proven price action analytics.



RECENT RATING CHANGES

Upgrades

B → A	Salesforce.com	2021-07-21
D → B	Nextera Energy	2021-07-21
B → A	Netflix	2021-07-15
B → A	Nrg Energy	2021-07-14
B → A	Abiomed	2021-07-12
B → A	Ansys	2021-07-09
B → A	Dollar General	2021-07-09
B → A	Servicenow	2021-07-09
B → A	Regeneron Pharmaceuticals	2021-07-09
B → A	Enphase Energy	2021-07-06

Downgrades

A → C	Conagra Brands	2021-07-21
C → D	Fiserv	2021-07-21
A → C	Norwegian Cruise Line	2021-07-20
A → C	Ryl Caribbean Cr Rg	2021-07-20
A → C	Alaska Air	2021-07-19
A → C	Amcor	2021-07-19
A → C	Brown-forman	2021-07-19
A → C	Global Payments	2021-07-19
C → D	Ppl	2021-07-19
A → C	Ralph Lauren	2021-07-19

NEW HIGHS / NEW LOWS

New Highs

Udr	A	USD 54.35	▲ 12 months
Trane Technologies	A	USD 198.67	▲ 12 months
Target	A	USD 256.05	▲ 12 months
Roper Technologies	A	USD 493.79	▲ 12 months
Rockwell Automation	A	USD 298.29	▲ 12 months

New Lows

Progressive	A	USD 94.01	▼ 1 month
Nortonlifelock	A	USD 25.59	▼ 1 month
Newmont	A	USD 60.36	▼ 3 months
General Mills	A	USD 58.99	▼ 3 months
Baxter International	A	USD 80.27	▼ 3 months

A&B TOP PERFORMERS

1 week

Hca Healthcare	A	USD 249.25	+13.15%
Chipotle Mexican Grill	A	USD 1.76K	+11.01%
Enphase Energy	A	USD 179.79	+8.77%
Interpublic Group Of Comp...	A	USD 34.81	+8.58%
Monolithic Power Systems	A	USD 405.30	+6.80%

1 month

Hca Healthcare	A	USD 249.25	+21.92%
Nike	A	USD 161.08	+20.57%
Chipotle Mexican Grill	A	USD 1.76K	+17.91%
Oracle	A	USD 89.69	+15.37%
Albemarle	A	USD 190.22	+14.61%

3 months

Fortinet	A	USD 264.65	+35.39%
Generac	A	USD 447.34	+32.67%
Eli Lilly	A	USD 237.29	+30.24%
Gartner	A	USD 256.58	+29.59%
Nvidia	A	USD 194.10	+26.66%

C&D BOTTOM PERFORMERS

1 week				1 month				3 months			
American Electric Power	C	USD 84.72	-2.82%	Carnival	C	USD 23.19	-15.55%	Discovery	C	USD 28.79	-24.14%
Wec Energy	C	USD 92.10	-2.80%	Norwegian Cruise Line	C	USD 26.08	-14.80%	Penn National Gaming	C	USD 73.19	-19.78%
Eversource Energy	D	USD 83.78	-2.71%	United Airlines	C	USD 48.10	-11.48%	Las Vegas Sands	D	USD 49.42	-19.24%
Ball	D	USD 82.70	-2.64%	Alaska Air	C	USD 57.59	-9.38%	Ralph Lauren	C	USD 110.64	-17.07%
Edison International	D	USD 56.20	-2.53%	Ryl Caribbean Cr Rg	C	USD 78.90	-9.28%	Cognizant Technology Solu...	D	USD 67.75	-16.73%

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Visit our website:

www.trendrating.com

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