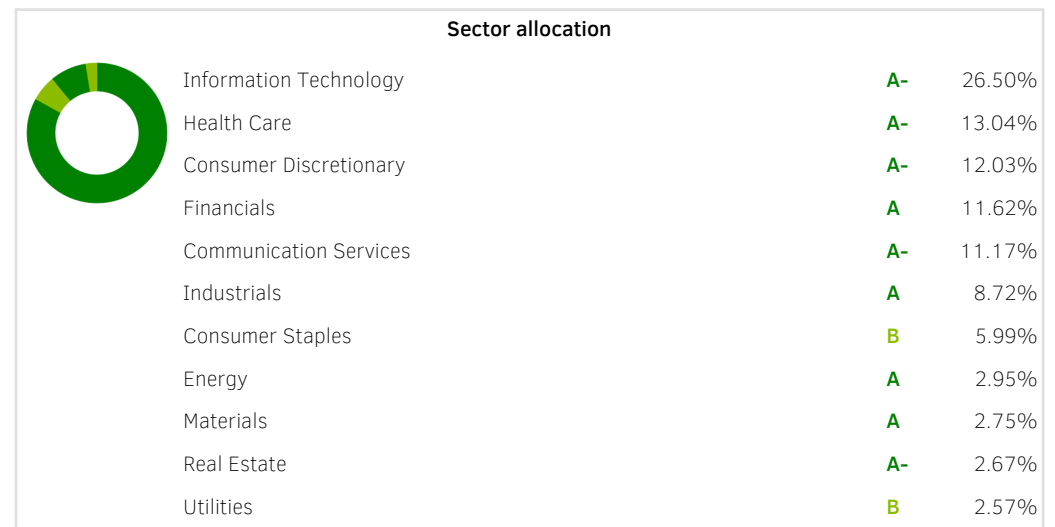
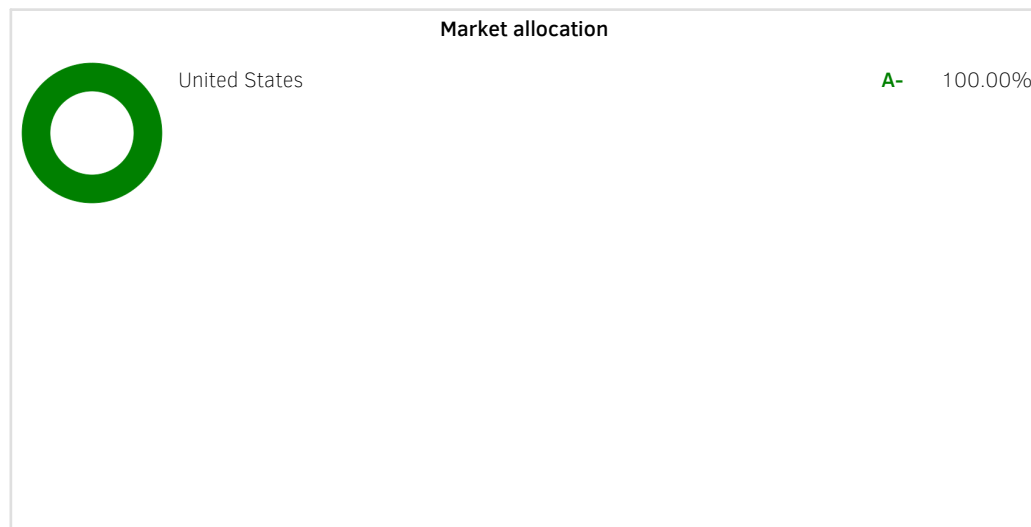
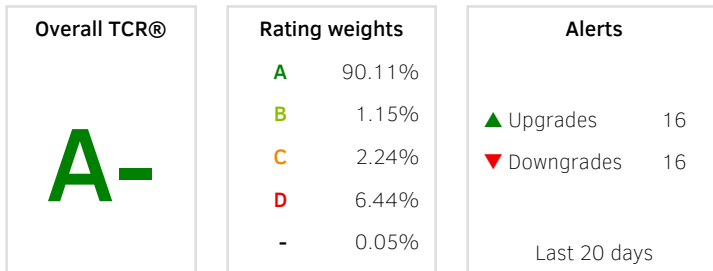


S&P 500 – Trend Insights

Trendrating has developed a methodology for active managers to measure the aggregated portfolio exposure of stocks in uptrends (A,B rated) versus stocks in downtrends (C,D) called the **Trend Capture Rating (TCR)**. TCR provides a clear analysis of a portfolio to uncover the quality of a portfolio's trend allocation across actual medium term trends with tools to optimize the exposure for better returns. Comparing the TCR of your portfolio against the TCR of the benchmark provides predictive intelligence about the probability to outperform the index.

Trend analytics add mission-critical intelligence to any investment approach and focus (Value, Growth, ESG, Size, Volatility, etc). Adding TCR analysis can remarkably improve the performance of fundamental-driven investment strategies, combining good fundamentals with proven price action analytics.



RECENT RATING CHANGES

Upgrades

B → A	Adobe	2021-06-10
D → B	Perrigo	2021-06-09
B → A	American Tower	2021-06-02
B → A	Air Products & Chemicals	2021-06-02
B → A	Akamai Technologies	2021-06-01
B → A	Cms Energy	2021-05-28
B → A	Xcel Energy	2021-05-27
B → A	Atmos Energy	2021-05-26
B → A	Lockheed Martin	2021-05-26
B → A	American Electric Power	2021-05-25

Downgrades

A → C	Cognizant Technology Solutions	2021-06-09
C → D	Thermo Fisher Scientific	2021-06-09
C → D	Ball	2021-06-07
C → D	Ansys	2021-06-04
C → D	Nextera Energy	2021-06-04
C → D	Paycom Software	2021-05-28
B → C	Dollar General	2021-05-26
A → C	Discovery	2021-05-25
C → D	Servicenow	2021-05-25
A → C	Nrg Energy	2021-05-25

NEW HIGHS / NEW LOWS

New Highs

Waters	A	USD 333.77	▲ 12 months
Roper Technologies	A	USD 453.67	▲ 12 months
Rockwell Automation	A	USD 281.67	▲ 12 months
Public Storage	A	USD 295.47	▲ 12 months
Prologis	A	USD 126.28	▲ 12 months

New Lows

Travelers Companies	A	USD 154.02	▼ 1 month
Northern Trust	A	USD 117.12	▼ 1 month
Metlife	A	USD 63.89	▼ 1 month
Lincoln National	A	USD 66.97	▼ 1 month
Lkq	A	USD 49.00	▼ 1 month

A&B TOP PERFORMERS

1 week

Biogen	A	USD 414.71	+44.93%
Eli Lilly	A	USD 233.54	+15.60%
Illumina	A	USD 450.67	+7.78%
Catalent	A	USD 108.87	+7.62%
Resmed	A	USD 220.53	+7.41%

1 month

Biogen	A	USD 414.71	+48.00%
Ford Motor	A	USD 15.11	+27.62%
Nvidia	A	USD 697.00	+22.34%
Eli Lilly	A	USD 233.54	+19.03%
Illumina	A	USD 450.67	+18.28%

3 months

Biogen	A	USD 414.71	+55.28%
Nucor	A	USD 106.31	+49.06%
Dxc Technology	A	USD 41.27	+47.24%
Nortonlifelock	A	USD 28.67	+35.75%
Nvidia	A	USD 697.00	+35.65%

C&D BOTTOM PERFORMERS

1 week				1 month				3 months			
Discovery	C	USD 30.14	-4.47%	Discovery	C	USD 30.14	-15.46%	Discovery	C	USD 30.14	-60.99%
Discovery	C	USD 28.34	-4.09%	Rollins	D	USD 33.19	-10.10%	Discovery	C	USD 28.34	-57.06%
Marketaxess	D	USD 432.89	-3.85%	Ball	D	USD 80.46	-9.70%	Penn National Gaming	C	USD 81.77	-30.33%
Ball	D	USD 80.46	-2.52%	Discovery	C	USD 28.34	-7.81%	Etsy	C	USD 167.15	-22.40%
Church & Dwight	D	USD 84.73	-2.01%	Marketaxess	D	USD 432.89	-5.13%	Marketaxess	D	USD 432.89	-15.14%

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Visit our website:

www.trendrating.com

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