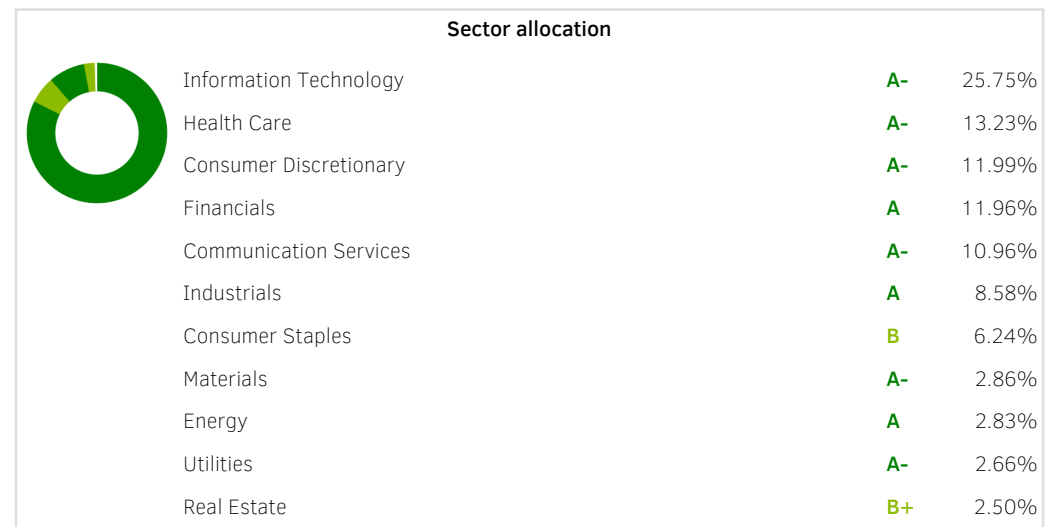
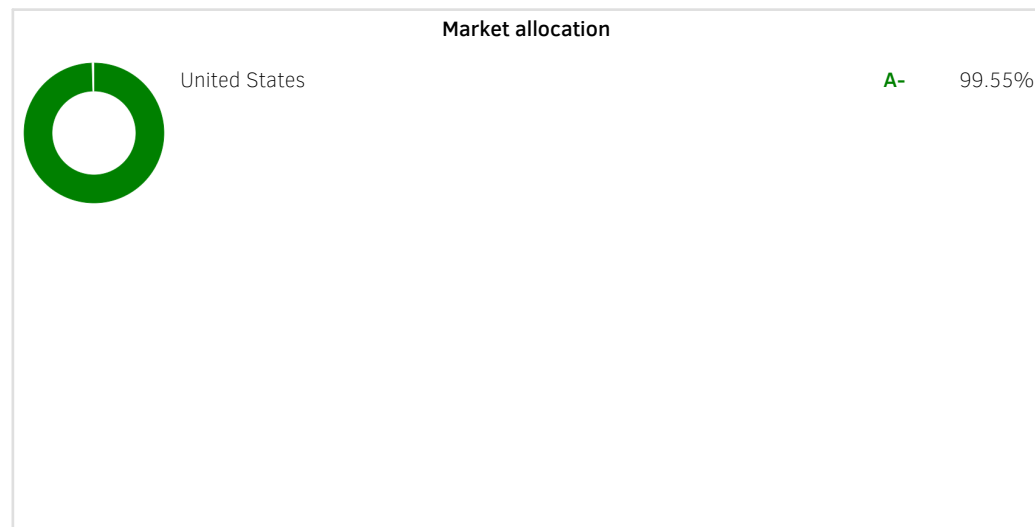
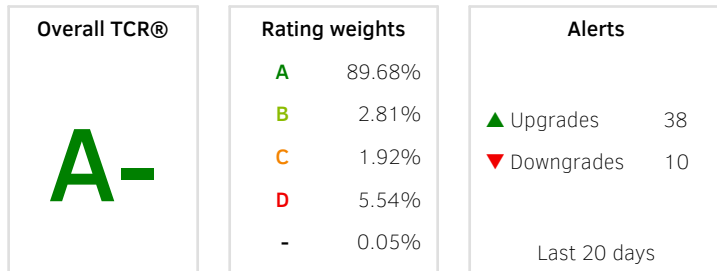


S&P 500 – Trend Insights

Trendrating has developed a methodology for active managers to measure the aggregated portfolio exposure of stocks in uptrends (A,B rated) versus stocks in downtrends (C,D) called the **Trend Capture Rating (TCR)**. TCR provides a clear analysis of a portfolio to uncover the quality of a portfolio's trend allocation across actual medium term trends with tools to optimize the exposure for better returns. Comparing the TCR of your portfolio against the TCR of the benchmark provides predictive intelligence about the probability to outperform the index.

Trend analytics add mission-critical intelligence to any investment approach and focus (Value, Growth, ESG, Size, Volatility, etc). Adding TCR analysis can remarkably improve the performance of fundamental-driven investment strategies, combining good fundamentals with proven price action analytics.



RECENT RATING CHANGES

Upgrades

B → A	Newmont	2021-05-13
B → A	Colgate-palmolive	2021-05-11
D → B	Dominion Energy	2021-05-11
C → B	Perkinelmer	2021-05-11
D → B	Wec Energy	2021-05-11
B → A	Jack Henry & Associates	2021-05-10
D → B	American Tower	2021-05-07
B → A	Campbell Soup	2021-05-07
B → A	Domino's Pizza	2021-05-07
D → B	Pepsico	2021-05-07

Downgrades

A → C	Abiomed	2021-05-13
A → C	Ansys	2021-05-12
A → C	Penn National Gaming	2021-05-12
A → C	Tesla	2021-05-12
C → D	Citrix Systems	2021-05-10
A → C	Marketaxess	2021-05-10
A → C	Ipg Photonics	2021-05-06
C → D	Cabot Oil & Gas	2021-05-05
A → C	Enphase Energy	2021-04-30
B → C	Qualcomm	2021-04-16

NEW HIGHS / NEW LOWS

New Highs

Universal Health Services	A	USD 157.88	▲ 12 months
Packaging Corp Of America	A	USD 155.05	▲ 12 months
Progressive	A	USD 106.05	▲ 12 months
Kansas City Southern	A	USD 313.45	▲ 12 months
Jpmorgan Chase	A	USD 161.50	▲ 12 months

New Lows

Sba Communications	D	USD 283.17	▼ 1 month
Dollar General	B	USD 205.76	▼ 1 month
Flir Systems	A	USD 57.34	▼ 1 month
Realty Income	A	USD 64.71	▼ 1 month
Nvidia	A	USD 546.61	▼ 1 month

A&B TOP PERFORMERS

1 week

Nortonlifelock	A	USD 25.37	+20.27%
Cme	A	USD 215.26	+6.08%
Cboe Global Markets	A	USD 114.02	+5.52%
Allstate	A	USD 137.52	+3.98%
Gilead Sciences	A	USD 68.91	+3.56%

1 month

Nucor	A	USD 100.80	+26.79%
Nov	A	USD 16.67	+25.91%
Equifax	A	USD 237.02	+24.11%
Kansas City Southern	A	USD 313.45	+21.72%
Baker Hughes	A	USD 24.35	+21.14%

3 months

Nucor	A	USD 100.80	+73.67%
Kansas City Southern	A	USD 313.45	+47.44%
Gap	A	USD 33.50	+38.72%
Dxc Technology	A	USD 35.51	+37.58%
Westrock	A	USD 60.45	+37.54%

C&D BOTTOM PERFORMERS

1 week				1 month				3 months			
Tesla	C	USD 571.69	-14.97%	Penn National Gaming	C	USD 76.09	-23.86%	Enphase Energy	C	USD 114.61	-39.60%
Penn National Gaming	C	USD 76.09	-12.16%	Enphase Energy	C	USD 114.61	-23.60%	Penn National Gaming	C	USD 76.09	-36.78%
Abiomed	C	USD 262.71	-11.49%	Tesla	C	USD 571.69	-22.72%	Tesla	C	USD 571.69	-26.83%
Dexcom	D	USD 323.96	-9.70%	Abiomed	C	USD 262.71	-20.52%	Dexcom	D	USD 323.96	-22.67%
Qualcomm	C	USD 127.11	-7.79%	Dexcom	D	USD 323.96	-19.02%	Abiomed	C	USD 262.71	-20.86%

Contact us to learn more:

London: +44 (20) 3823 2215 Boston: +1 508-315-6313 Lugano: +41 91 9106590

Visit our website:

www.trendrating.com

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