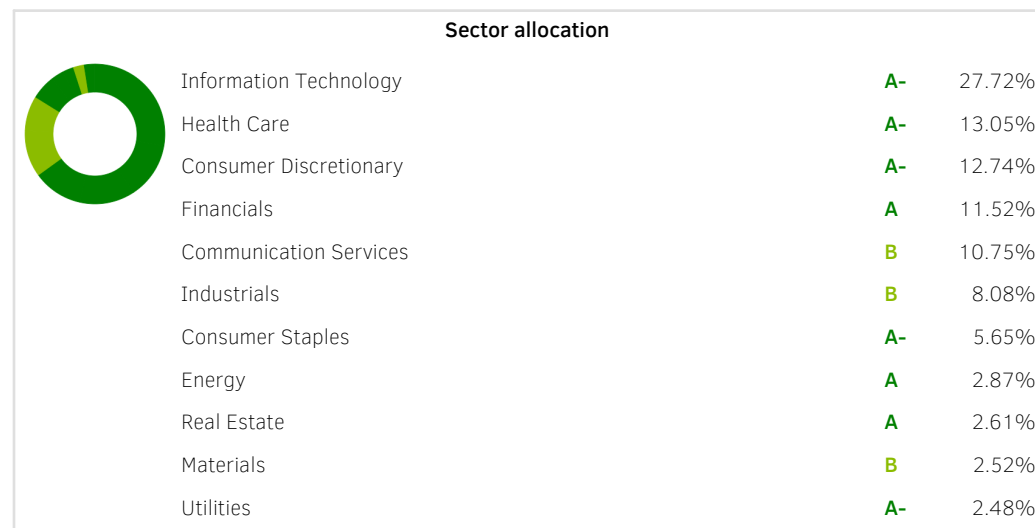
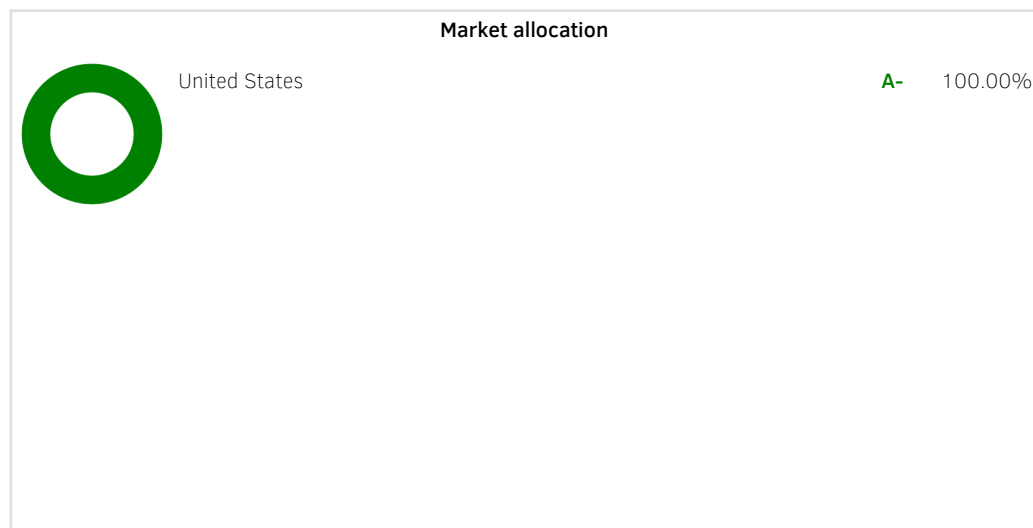
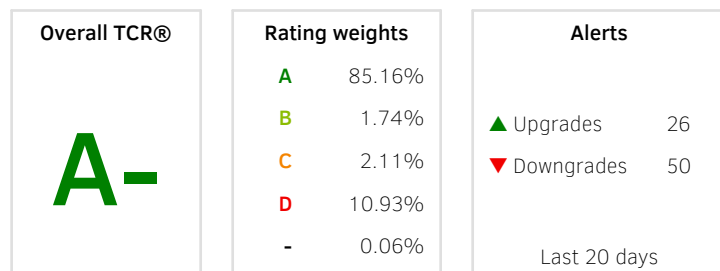


S&P 500 Trend Insights

Trendrating has developed a methodology for active managers to measure the aggregated portfolio exposure of stocks in uptrends (A,B rated) versus stocks in downtrends (C,D) called the **Trend Capture Rating (TCR)**. TCR provides a clear analysis of a portfolio to uncover the quality of a portfolio's trend allocation across actual medium term trends with tools to optimize the exposure for better returns. Comparing the TCR of your portfolio against the TCR of the benchmark provides predictive intelligence about the probability to outperform the index.

Trend analytics add mission-critical intelligence to any investment approach and focus (Value, Growth, ESG, Size, Volatility, etc). Adding TCR analysis can remarkably improve the performance of fundamental-driven investment strategies, combining good fundamentals with proven price action analytics.



RECENT RATING CHANGES

Upgrades

D → B	Cme	2021-10-28
D → B	Edison International	2021-10-28
B → A	Enphase Energy	2021-10-28
D → B	Freeport-mcmoran	2021-10-28
C → B	Valero Energy	2021-10-27
D → B	Best Buy	2021-10-26
B → A	Norfolk Southern	2021-10-26
B → A	Union Pacific	2021-10-25
B → A	Ansys	2021-10-22
B → A	Match	2021-10-22

Downgrades

A → C	Becton Dickinson	2021-10-28
C → D	Monster Beverage	2021-10-28
C → D	Omnicom	2021-10-28
A → C	Universal Health Services	2021-10-28
A → C	Whirlpool	2021-10-28
A → C	Biogen	2021-10-27
A → C	Comcast	2021-10-27
C → D	Snap-on	2021-10-27
A → C	Westrock	2021-10-27
A → C	Tjx Companies	2021-10-25

NEW HIGHS / NEW LOWS

New Highs

Intuit	A	USD 613.13	▲ 12 months
Union Pacific	A	USD 242.30	▲ 12 months
Unitedhealth	A	USD 455.44	▲ 12 months
Udr	A	USD 56.26	▲ 12 months
Tyler Technologies	A	USD 536.86	▲ 12 months

New Lows

Northrop Grumman	A	USD 358.64	▼ 1 month
People's United Financial	A	USD 17.39	▼ 1 month
M&t Bank	D	USD 148.07	▼ 1 month
Fleetcor Technologies	D	USD 252.23	▼ 3 months
Dish Network	A	USD 41.21	▼ 3 months

A&B TOP PERFORMERS

1 week

Enphase Energy	A	USD 224.46	+24.63%
Tesla	A	USD 1.08K	+24.40%
Nvidia	A	USD 249.41	+12.84%
Seagate Technology	A	USD 89.55	+11.20%
Regeneron Pharmaceuticals	A	USD 625.19	+11.10%

1 month

Enphase Energy	A	USD 224.46	+44.76%
Tesla	A	USD 1.08K	+36.10%
Marathon Oil	A	USD 16.45	+20.42%
Norfolk Southern	A	USD 293.17	+19.36%
Ford Motor	A	USD 16.86	+19.07%

3 months

Tesla	A	USD 1.08K	+67.04%
Devon Energy	A	USD 40.50	+56.13%
Apa	A	USD 27.08	+45.91%
Marathon Oil	A	USD 16.45	+44.68%
The Mosaic	A	USD 41.87	+39.80%

C&D BOTTOM PERFORMERS

1 week				1 month				3 months			
Twitter	D	USD 54.29	-17.49%	Twitter	D	USD 54.29	-16.95%	Global Payments	D	USD 142.84	-25.87%
Intel	D	USD 48.08	-13.17%	Carnival	D	USD 21.97	-16.72%	Fidelity National Informatio...	D	USD 111.90	-25.83%
Global Payments	D	USD 142.84	-11.45%	Alaska Air	D	USD 52.86	-13.70%	Pinnacle West Capital	D	USD 66.38	-23.14%
Fiserv	D	USD 98.53	-10.52%	Paypal	C	USD 236.83	-13.37%	Gap	D	USD 22.96	-21.48%
Fidelity National Informatio...	D	USD 111.90	-10.21%	Universal Health Services	C	USD 126.17	-12.78%	Paypal	C	USD 236.83	-21.18%

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Visit our website:

www.trendrating.com

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