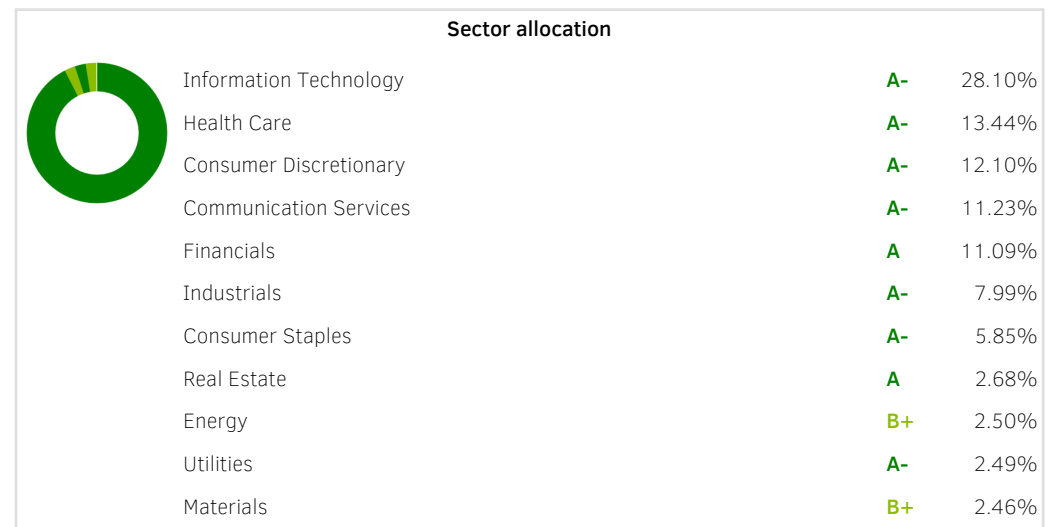
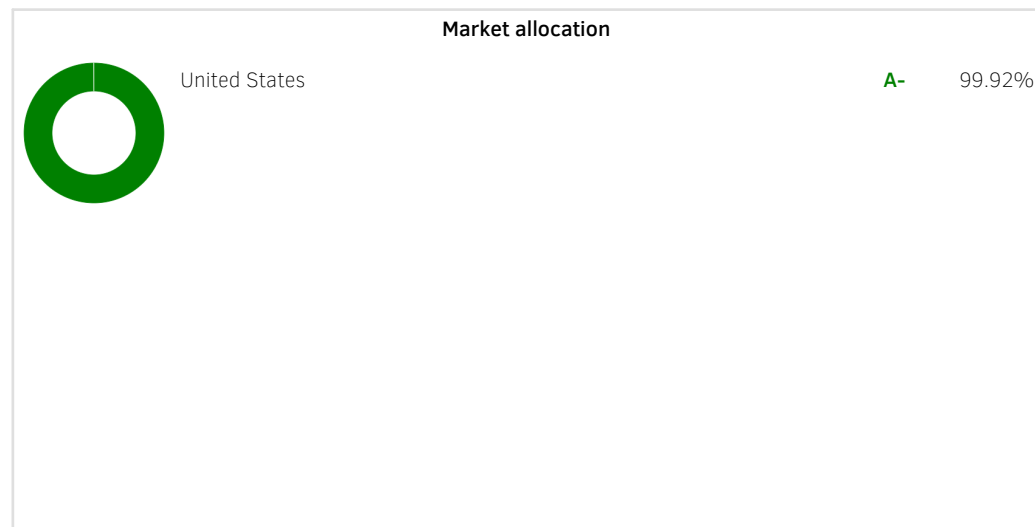
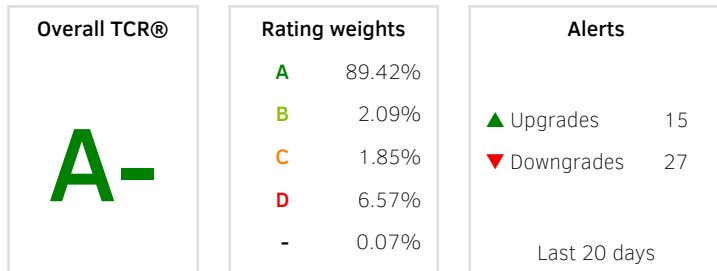


S&P 500 – Trend Insights

Trendrating has developed a methodology for active managers to measure the aggregated portfolio exposure of stocks in uptrends (A,B rated) versus stocks in downtrends (C,D) called the **Trend Capture Rating (TCR)**. TCR provides a clear analysis of a portfolio to uncover the quality of a portfolio's trend allocation across actual medium term trends with tools to optimize the exposure for better returns. Comparing the TCR of your portfolio against the TCR of the benchmark provides predictive intelligence about the probability to outperform the index.

Trend analytics add mission-critical intelligence to any investment approach and focus (Value, Growth, ESG, Size, Volatility, etc). Adding TCR analysis can remarkably improve the performance of fundamental-driven investment strategies, combining good fundamentals with proven price action analytics.



RECENT RATING CHANGES

Upgrades

C → B	Apa	2021-09-17
C → B	Diamondback Energy	2021-09-17
C → B	Occidental Petroleum	2021-09-17
C → B	Willis Towers Watson	2021-09-15
C → B	Baker Hughes	2021-09-10
B → A	Dominion Energy	2021-09-09
B → A	Ball	2021-09-08
B → A	Rollins	2021-09-07
B → A	Verisk Analytics	2021-09-07
B → A	Ecolab	2021-09-03

Downgrades

A → C	Best Buy	2021-09-22
A → C	Borgwarner	2021-09-22
C → D	Globe Life	2021-09-22
A → C	Ross Stores	2021-09-22
A → D	Electronic Arts	2021-09-21
C → D	Viacomcbs	2021-09-21
C → D	Newell Brands	2021-09-17
C → D	Pinnacle West Capital	2021-09-17
A → C	Ptc	2021-09-16
A → C	Bath & Body Works	2021-09-14

NEW HIGHS / NEW LOWS

New Highs

Tractor Supply	A	USD 211.87	▲ 12 months
Thermo Fisher Scientific	A	USD 606.63	▲ 12 months
Carmax	A	USD 140.51	▲ 12 months
Autozone	A	USD 1.68K	▲ 12 months
Arthur J.gallagher	A	USD 151.39	▲ 12 months

New Lows

Extra Space Storage	A	USD 179.18	▼ 1 month
Nov	D	USD 12.38	▼ 1 month
Archer Daniels Midland	A	USD 58.99	▼ 1 month
Aes	D	USD 23.67	▼ 1 month
Brown-forman	D	USD 68.60	▼ 1 month

A&B TOP PERFORMERS

1 week

Diamondback Energy	B	USD 84.38	+11.50%
Conocophillips	A	USD 62.26	+9.34%
Cf Industries	A	USD 50.42	+9.32%
Fox	A	USD 38.21	+8.24%
Thermo Fisher Scientific	A	USD 606.63	+7.86%

1 month

Caesars Entertainment	A	USD 109.91	+28.34%
Apa	B	USD 20.12	+25.20%
Diamondback Energy	B	USD 84.38	+23.76%
Occidental Petroleum	B	USD 26.75	+21.87%
Quanta Services	A	USD 115.87	+20.32%

3 months

Moderna	A	USD 440.72	+111.64%
Monolithic Power Systems	A	USD 507.93	+43.44%
Paycom Software	A	USD 500.45	+40.30%
Albemarle	A	USD 223.28	+38.33%
Chipotle Mexican Grill	A	USD 1.94K	+35.64%

C&D BOTTOM PERFORMERS

1 week				1 month				3 months			
Electronic Arts	D	USD 126.40	-13.05%	Dollar Tree	D	USD 85.25	-16.97%	Wynn Resorts	D	USD 80.79	-36.69%
Wynn Resorts	D	USD 80.79	-12.42%	Gap	C	USD 23.63	-16.41%	Las Vegas Sands	D	USD 36.12	-33.81%
Freeport-mcmoran	C	USD 31.56	-9.28%	Vf	D	USD 66.05	-13.58%	Gap	C	USD 23.63	-25.25%
Nov	D	USD 12.38	-8.50%	Nielsen	D	USD 19.53	-13.20%	Nov	D	USD 12.38	-23.96%
Ipg Photonics	D	USD 159.59	-7.85%	Activision Blizzard	D	USD 72.81	-11.88%	Lamb Weston	D	USD 61.02	-23.40%

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Visit our website:

www.trendrating.com

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