



The performance dispersion across any investment universe is a gold mine for active investors that have the right tools to profit from it.

The ability to “identify and capture” some of the top 25% performers can make a big difference.

It is possible to gain an edge using intelligent “trend validation” analytics.

At Trendrating we like to track and document the performance dispersion , a valuable insight for active managers . Our unique rating methodology can contribute to navigate the dispersion.

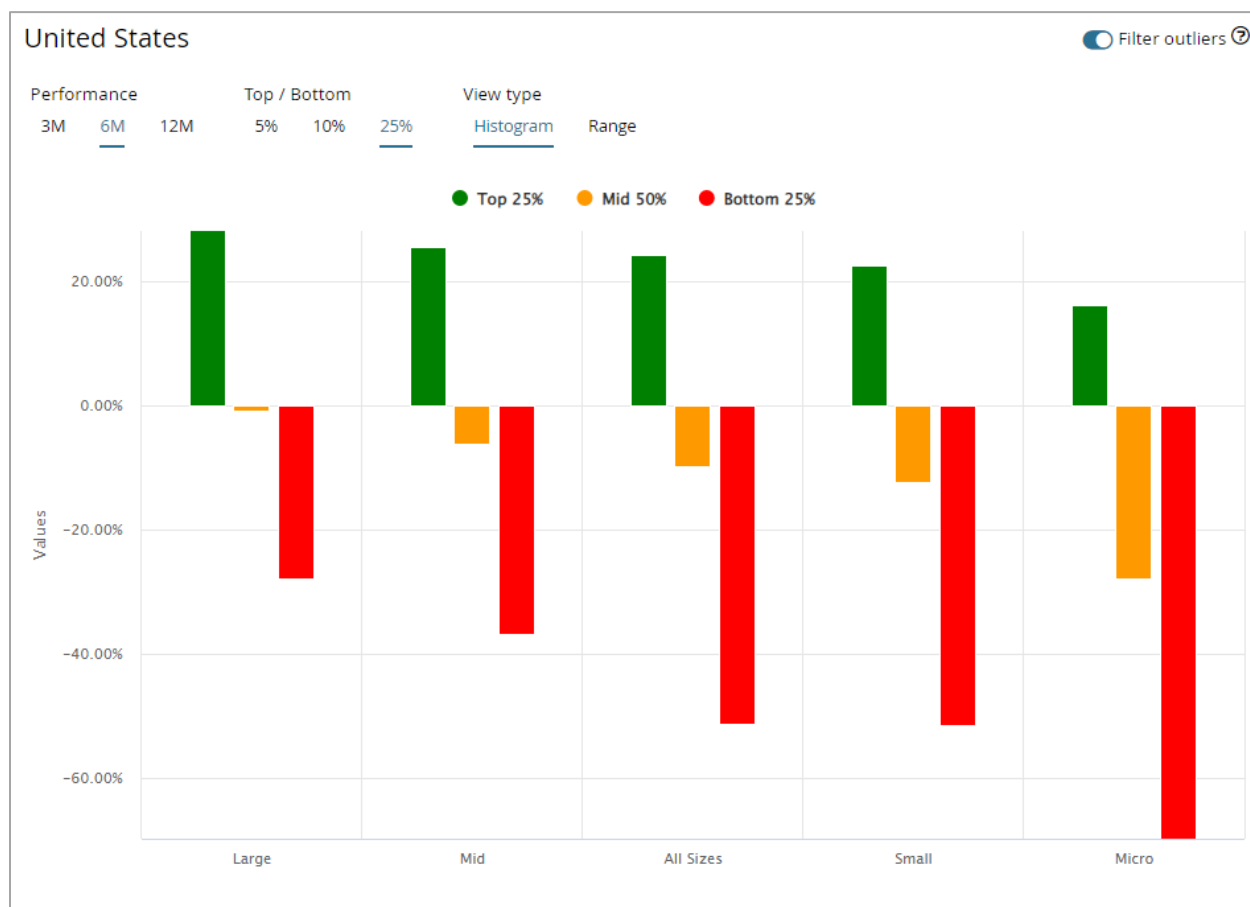
Every month we publish a report exposing the statistics across US sectors.

Here is the last 6 months performance dispersion for the US stocks.

April 2022

Size:

| Size      | Top 25% ▾ | Mid 50% | Bottom 25% |
|-----------|-----------|---------|------------|
| Large     | 28.08%    | -0.76%  | -27.77%    |
| Mid       | 25.54%    | -6.13%  | -36.78%    |
| All Sizes | 24.24%    | -9.81%  | -51.25%    |
| Small     | 22.48%    | -12.26% | -51.52%    |
| Micro     | 16.18%    | -27.76% | -69.73%    |



The best average profit opportunities in the top 25% performers were available in “Large Cap” and “Mid Cap”.

Less rewarding were “Micro Cap”.

## Sectors:

| Sectors                | Top 25% ▾ | Mid 50% | Bottom 25% |
|------------------------|-----------|---------|------------|
| Energy                 | 77.95%    | 28.66%  | -7.69%     |
| Materials              | 44.97%    | 3.02%   | -34.07%    |
| Consumer Staples       | 38.17%    | 2.72%   | -33.89%    |
| Utilities              | 31.04%    | 11.53%  | -13.08%    |
| All Sectors            | 24.24%    | -9.81%  | -51.25%    |
| Industrials            | 22.23%    | -8.78%  | -41.77%    |
| Real Estate            | 19.33%    | 0.13%   | -27.02%    |
| Health Care            | 16.03%    | -31.20% | -68.11%    |
| Financials             | 15.20%    | -3.85%  | -28.77%    |
| Information Technology | 14.17%    | -20.03% | -54.67%    |
| Communication Services | 11.43%    | -14.88% | -53.32%    |
| Consumer Discretionary | 9.56%     | -17.69% | -52.34%    |



The best average profit opportunities in the top 25% performers were available in “Energy” “Materials” and “Consumer Staples”

Less rewarding were “Consumer Discretionary” and “Communication Services”.

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